## HOUSE BILL 3011

State of Washington 65th Legislature 2018 Regular Session

By Representatives Morris and Santos

Read first time 03/06/18. Referred to Committee on State Govt, Elections & IT.

- 1 AN ACT Relating to expanding the scope and resources for public
- 2 records access; amending RCW 42.56.010 and 42.56.070; adding a new
- 3 section to chapter 42.56 RCW; adding a new section to chapter 44.04
- 4 RCW; and repealing RCW 42.56.560.
- 5 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF WASHINGTON:
- 6 **Sec. 1.** RCW 42.56.010 and 2017 c 303 s 1 are each amended to 7 read as follows:
- 8 The definitions in this section apply throughout this chapter 9 unless the context clearly requires otherwise.
- 10 (1) "Agency" includes all state agencies and all local agencies.
- 11 "State agency" includes every state office, department, division,
- 12 bureau, board, commission, or other state agency. For purposes of
- 13 public records created after the effective date of this section,
- 14 <u>"state agency" includes every state office, department, division,</u>
- 15 bureau, board, commission, or other body within any of the judicial,
- 16 legislative, or executive branches of the state. "Local agency"
- 17 includes every county, city, town, municipal corporation, quasi-
- 18 municipal corporation, or special purpose district, or any office,
- 19 department, division, bureau, board, commission, or agency thereof,
- 20 or other local public agency.

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- (2) "Person in interest" means the person who is the subject of a record or any representative designated by that person, except that if that person is under a legal disability, "person in interest" means and includes the parent or duly appointed legal representative.
- (3) "Public record" includes any writing containing information 5 6 relating to the conduct of government or the performance of any 7 governmental or proprietary function prepared, owned, used, retained by any state or local agency regardless of physical form or 8 characteristics. For the office of the secretary of the senate and 9 the office of the chief clerk of the house of representatives, public 10 records that were created before the effective date of this section 11 12 means legislative records as defined in RCW 40.14.100 and also means the following: All budget and financial records; personnel leave, 13 travel, and payroll records; records of legislative sessions; reports 14 submitted to the legislature; and any other record designated a 15 16 public record by any official action of the senate or the house of 17 representatives. This definition does not include records that are 18 not otherwise required to be retained by the agency and are held by 19 volunteers who:
  - (a) Do not serve in an administrative capacity;

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- 21 (b) Have not been appointed by the agency to an agency board, 22 commission, or internship; and
- 23 (c) Do not have a supervisory role or delegated agency authority.
- 24 "Writing" means handwriting, typewriting, printing, 25 photostating, photographing, and every other means of recording any 26 form of communication or representation including, but not limited to, letters, words, pictures, sounds, or symbols, or combination 27 thereof, and all papers, maps, magnetic or paper tapes, photographic 28 29 films and prints, motion picture, film and video recordings, magnetic or punched cards, discs, drums, diskettes, sound recordings, and 30 31 other documents including existing data compilations from which 32 information may be obtained or translated.
- NEW SECTION. Sec. 2. A new section is added to chapter 42.56 RCW to read as follows:
- No exemption established under this chapter may apply to any public records prepared, owned, used, or retained by any state agency that were created after the effective date of this section.

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- 1 **Sec. 3.** RCW 42.56.070 and 2017 c 304 s 1 are each amended to 2 read as follows:
- (1) Each agency, in accordance with published rules, shall make 3 available for public inspection and copying all public records, 4 unless ((the record falls within the specific exemptions of 5 б subsection (8) of this section, this chapter, or other)) another 7 statute ((which)) exempts or prohibits disclosure of specific information or records, or the record falls within the specific 8 exemption in this chapter, except as provided in section 2 of this 9 act. To the extent required to prevent an unreasonable invasion of 10 11 personal privacy interests protected by this chapter, ((an)) a local agency shall delete identifying details in a manner consistent with 12 this chapter when it makes available or publishes any public record; 13 14 however, in each case, the justification for the deletion shall be explained fully in writing. 15
  - (2) For informational purposes, each agency shall publish and maintain a current list containing every law, other than those listed in this chapter, that the agency believes exempts or prohibits disclosure of specific information or records of the agency. An agency's failure to list an exemption shall not affect the efficacy of any exemption.

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- (3) Each local agency shall maintain and make available for public inspection and copying a current index providing identifying information as to the following records issued, adopted, or promulgated after January 1, 1973:
- (a) Final opinions, including concurring and dissenting opinions, as well as orders, made in the adjudication of cases;
- (b) Those statements of policy and interpretations of policy, statute, and the Constitution which have been adopted by the agency;
- 30 (c) Administrative staff manuals and instructions to staff that 31 affect a member of the public;
- 32 (d) Planning policies and goals, and interim and final planning 33 decisions;
  - (e) Factual staff reports and studies, factual consultant's reports and studies, scientific reports and studies, and any other factual information derived from tests, studies, reports, or surveys, whether conducted by public employees or others; and
- (f) Correspondence, and materials referred to therein, by and with the agency relating to any regulatory, supervisory, or enforcement responsibilities of the agency, whereby the agency

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determines, or opines upon, or is asked to determine or opine upon, the rights of the state, the public, a subdivision of state government, or of any private party.

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- (4) A local agency need not maintain such an index, if to do so would be unduly burdensome, but it shall in that event:
- (a) Issue and publish a formal order specifying the reasons why and the extent to which compliance would unduly burden or interfere with agency operations; and
- 9 (b) Make available for public inspection and copying all indexes 10 maintained for agency use.
- 11 (5) Each state agency shall, by rule, establish and implement a 12 system of indexing for the identification and location of the 13 following records:
- 14 (a) All records issued before July 1, 1990, for which the agency 15 has maintained an index;
  - (b) Final orders entered after June 30, 1990, that are issued in adjudicative proceedings as defined in RCW 34.05.010 and that contain an analysis or decision of substantial importance to the agency in carrying out its duties;
  - (c) Declaratory orders entered after June 30, 1990, that are issued pursuant to RCW 34.05.240 and that contain an analysis or decision of substantial importance to the agency in carrying out its duties;
- 24 (d) Interpretive statements as defined in RCW 34.05.010 that were 25 entered after June 30, 1990; and
- (e) Policy statements as defined in RCW 34.05.010 that were entered after June 30, 1990.

Rules establishing systems of indexing shall include, but not be 28 limited to, requirements for the form and content of the index, its 29 location and availability to the public, and the schedule for 30 31 revising or updating the index. State agencies that have maintained indexes for records issued before July 1, 1990, shall continue to 32 make such indexes available for public inspection and copying. 33 Information in such indexes may be incorporated into indexes prepared 34 pursuant to this subsection. State agencies may satisfy the 35 36 requirements of this subsection by making available to the public indexes prepared by other parties but actually used by the agency in 37 38 its operations. State agencies shall make indexes available for 39 public inspection and copying. State agencies may charge a fee to

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1 cover the actual costs of providing individual mailed copies of 2 indexes.

- (6) A public record may be relied on, used, or cited as precedent by an agency against a party other than an agency and it may be invoked by the agency for any other purpose only if:
  - (a) It has been indexed in an index available to the public; or
- (b) Parties affected have timely notice (actual or constructive) of the terms thereof.
- (7) Each agency may establish, maintain, and make available for public inspection and copying a statement of the actual costs that it charges for providing photocopies or electronically produced copies, of public records and a statement of the factors and manner used to determine the actual costs. Any statement of costs may be adopted by an agency only after providing notice and public hearing.
- 15 (a)(i) In determining the actual cost for providing copies of 16 public records, an agency may include all costs directly incident to 17 copying such public records including:
  - (A) The actual cost of the paper and the per page cost for use of agency copying equipment; and
  - (B) The actual cost of the electronic production or file transfer of the record and the use of any cloud-based data storage and processing service.
  - (ii) In determining other actual costs for providing copies of public records, an agency may include all costs directly incident to:
  - (A) Shipping such public records, including the cost of postage or delivery charges and the cost of any container or envelope used; and
  - (B) Transmitting such records in an electronic format, including the cost of any transmission charge and use of any physical media device provided by the agency.
  - (b) In determining the actual costs for providing copies of public records, an agency may not include staff salaries, benefits, or other general administrative or overhead charges, unless those costs are directly related to the actual cost of copying the public records. Staff time to copy and send the requested public records may be included in an agency's costs.
  - (8) This chapter shall not be construed as giving authority to any <u>local</u> agency, the office of the secretary of the senate, or the office of the chief clerk of the house of representatives to give, sell or provide access to lists of individuals requested for

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1 commercial purposes, and agencies, the office of the secretary of the senate, and the office of the chief clerk of the house 2 representatives shall not do so unless specifically authorized or 3 directed by law: PROVIDED, HOWEVER, That lists of applicants for 4 professional licenses and of professional licensees shall be made 5 6 available to those professional associations or educational 7 organizations recognized by their professional licensing examination board, upon payment of a reasonable charge therefor: 8 PROVIDED FURTHER, That such recognition may be refused only for a 9 good cause pursuant to a hearing under the provisions of chapter 10 11 34.05 RCW, the administrative procedure act.

12 <u>NEW SECTION.</u> **Sec. 4.** RCW 42.56.560 (Application of RCW 13 42.56.550) and 2005 c 274 s 289 & 1995 c 397 s 16 are each repealed.

NEW SECTION. Sec. 5. A new section is added to chapter 44.04 15 RCW to read as follows:

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The chief clerk of the house of representatives and the secretary of the senate must ensure sufficient resources and staff are provided to fully comply with the requirements of the legislative branch under chapter 42.56 RCW in maintaining public records and responding to public records requests. Each member of the senate or house of representatives may receive an allowance, in accordance with RCW 44.04.120, to the extent necessary for ensuring compliance with chapter 42.56 RCW.

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